



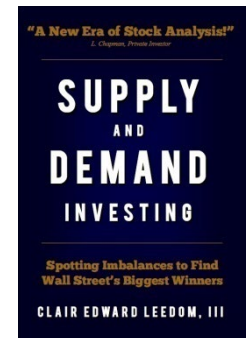
Good Morning!

Today's Presentation

- 1) Detecting Institutional Activity in Stocks**
- 2) Current Rotation Trends in the Market**
- 3) Selected Stocks**

Bud Leedom

- 1992 Created LSI Process
- 1995 San Diego Stock Report
- 1999 *Senior Analyst, Wells Fargo Securities*
- 2007 Leedom Asset Management
- 2016 *Supply and Demand Investing*
- 2023 LSI Select Fund LP



Detecting Institutional Activity

- Importance of Institutional Investors
- Imbalance Spotting With LSI Charts
- Selected Stocks

Detecting Institutional Activity

Small Investors At Disadvantage

Detecting Institutional Activity

Institutions Have the Power to Move Stocks!

- Access to Billions of Dollars
- Source & Consumer of Majority of Analyst Research
- Direct Communication with Management
- The “Discoverer” of Undiscovered Stocks

Detecting Institutional Activity

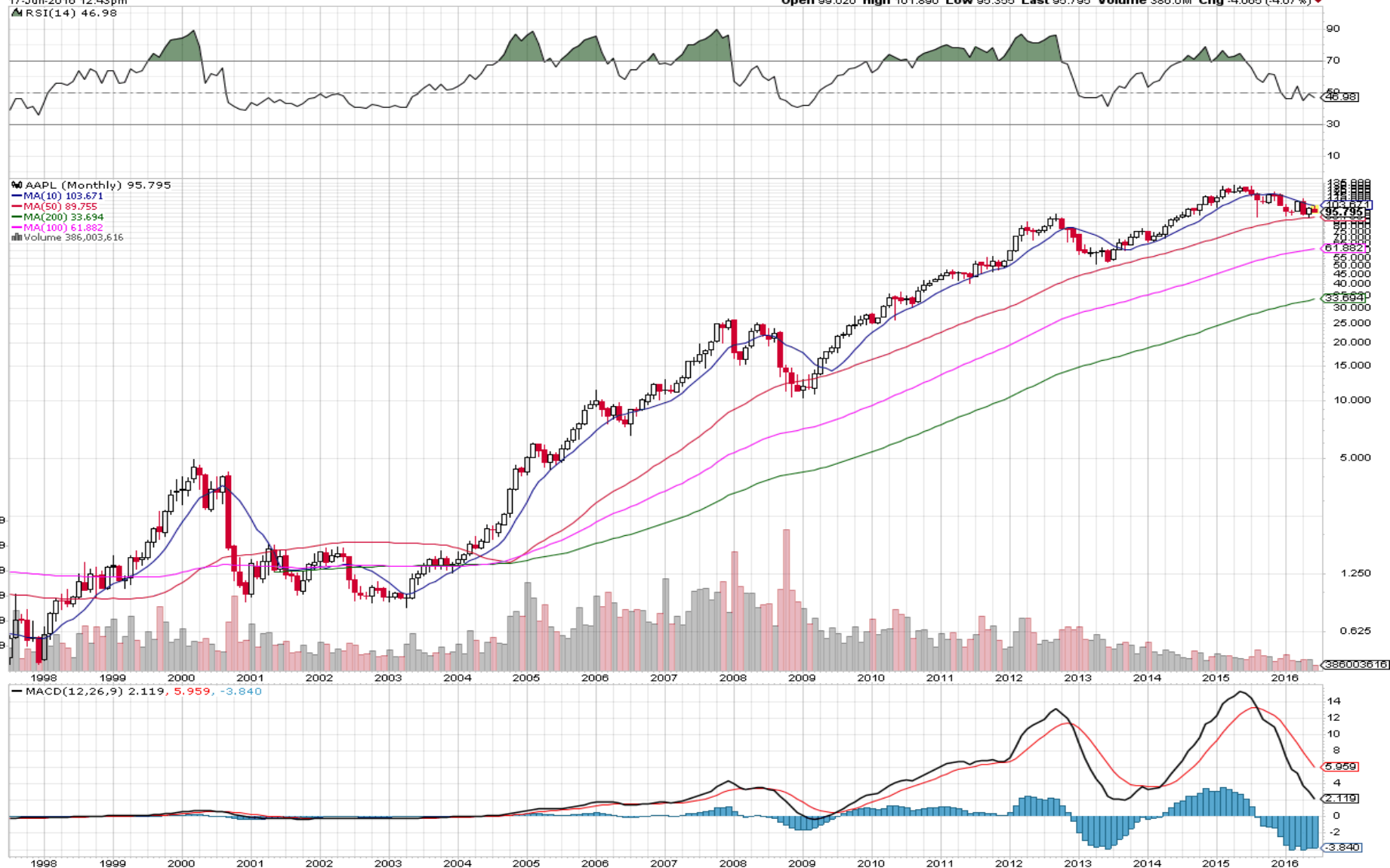
How Institutional Activity is Traditionally Found

- Quarterly 13-F Filings
- Block Trading
- On-Balance Volume Technique
- High Frequency Trading Algorithms
- *Barron's* Roundtable, etc..

Detecting Institutional Activity

AAPL Apple, Inc. Nasdaq GS + BATS
17-Jun-2016 12:43pm
▲ RSI(14) 46.98

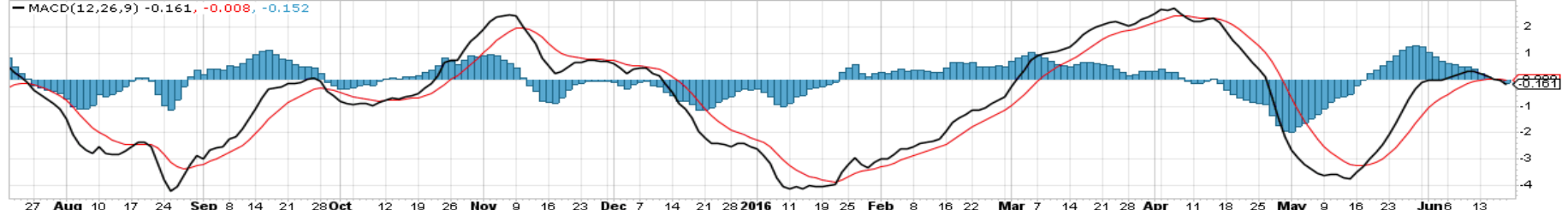
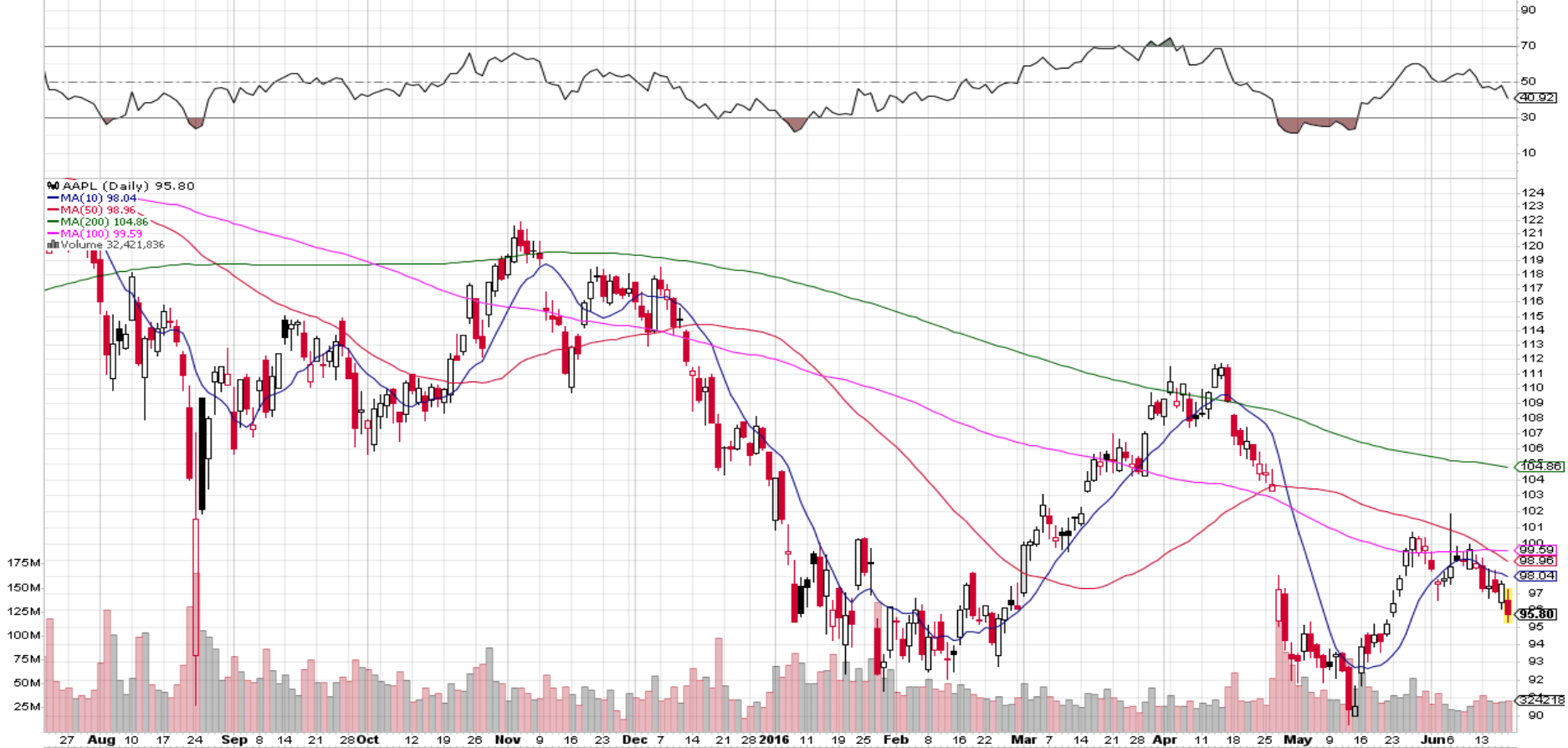
© StockCharts.com
Open 99.020 High 101.890 Low 95.355 Last 95.795 Volume 386.0M Chg -4.065 (-4.07%) ▼



Detecting Institutional Activity

AAPL Apple, Inc. Nasdaq GS + BATS
17-Jun-2016 12:41pm
▲ RSI(14) 40.92

© StockCharts.com
Open 96.62 High 97.22 Low 95.36 Last 95.80 Volume 32.4M Chg -1.75 (-1.79%) ▼



Detecting Institutional Activity

The Power of LSI Charts

- Spot Imbalances of Supply and Demand
- Activity Creates Specific Patterns
- Use Patterns to Select Stocks

Detecting Institutional Activity

Price & Volume Data (Yahoo Finance)

York Space Systems (YSS)

Date	Close	Volume	+/-	Date	Close	Volume	+/-	Date	Close	Volume	+/-
5-Feb-26	\$23.13	2,711,100	\$0.00	27-Feb-26	\$25.60	675,300	(\$0.57)	23-Mar-26	\$23.20	2,198,800	\$2.13
6-Feb-26	\$25.44	1,408,100	\$2.31	2-Mar-26	\$26.00	1,240,900	\$0.40	24-Mar-26	\$21.39	1,516,300	(\$1.81)
9-Feb-26	\$26.21	657,500	\$0.77	3-Mar-26	\$24.26	559,400	(\$1.74)	25-Mar-26	\$22.49	1,553,000	\$1.10
10-Feb-26	\$27.43	1,436,900	\$1.22	4-Mar-26	\$23.18	466,300	(\$1.08)	26-Mar-26	\$21.19	1,007,000	(\$1.30)
11-Feb-26	\$27.39	727,900	(\$0.04)	5-Mar-26	\$22.79	772,500	(\$0.39)	27-Mar-26	\$21.66	1,605,100	\$0.47
12-Feb-26	\$24.45	660,500	(\$2.94)	6-Mar-26	\$21.40	579,500	(\$1.39)	27-Mar-26	\$21.66	1,605,100	\$0.00
13-Feb-26	\$25.95	392,700	\$1.50	9-Mar-26	\$21.65	594,000	\$0.25	30-Mar-26	\$21.04	2,236,900	(\$0.62)
17-Feb-26	\$28.00	1,579,400	\$2.05	10-Mar-26	\$21.96	433,800	\$0.31	31-Mar-26	\$22.17	1,784,100	\$1.13
18-Feb-26	\$27.96	460,700	(\$0.04)	11-Mar-26	\$21.18	395,100	(\$0.78)	1-Apr-26	\$23.60	1,639,400	\$1.43
19-Feb-26	\$28.57	344,700	\$0.61	12-Mar-26	\$19.98	744,400	(\$1.20)	2-Apr-26	\$28.03	3,873,200	\$4.43
20-Feb-26	\$25.91	746,000	(\$2.66)	13-Mar-26	\$19.81	1,276,200	(\$0.17)	6-Apr-26	\$28.10	3,220,800	\$0.07
23-Feb-26	\$27.20	1,605,100	\$1.29	16-Mar-26	\$19.82	487,100	\$0.01	7-Apr-26	\$27.56	1,897,500	(\$0.54)
24-Feb-26	\$27.95	754,000	\$0.75	17-Mar-26	\$18.68	728,600	(\$1.14)	8-Apr-26	\$27.95	1,784,700	\$0.39
25-Feb-26	\$26.46	796,400	(\$1.49)	18-Mar-26	\$18.20	1,256,900	(\$0.48)	9-Apr-26	\$36.01	5,890,700	\$8.06
26-Feb-26	\$26.17	534,700	(\$0.29)	20-Mar-26	\$21.07	8,693,200	\$2.87	10-Apr-26	\$33.32	2,816,481	(\$2.69)

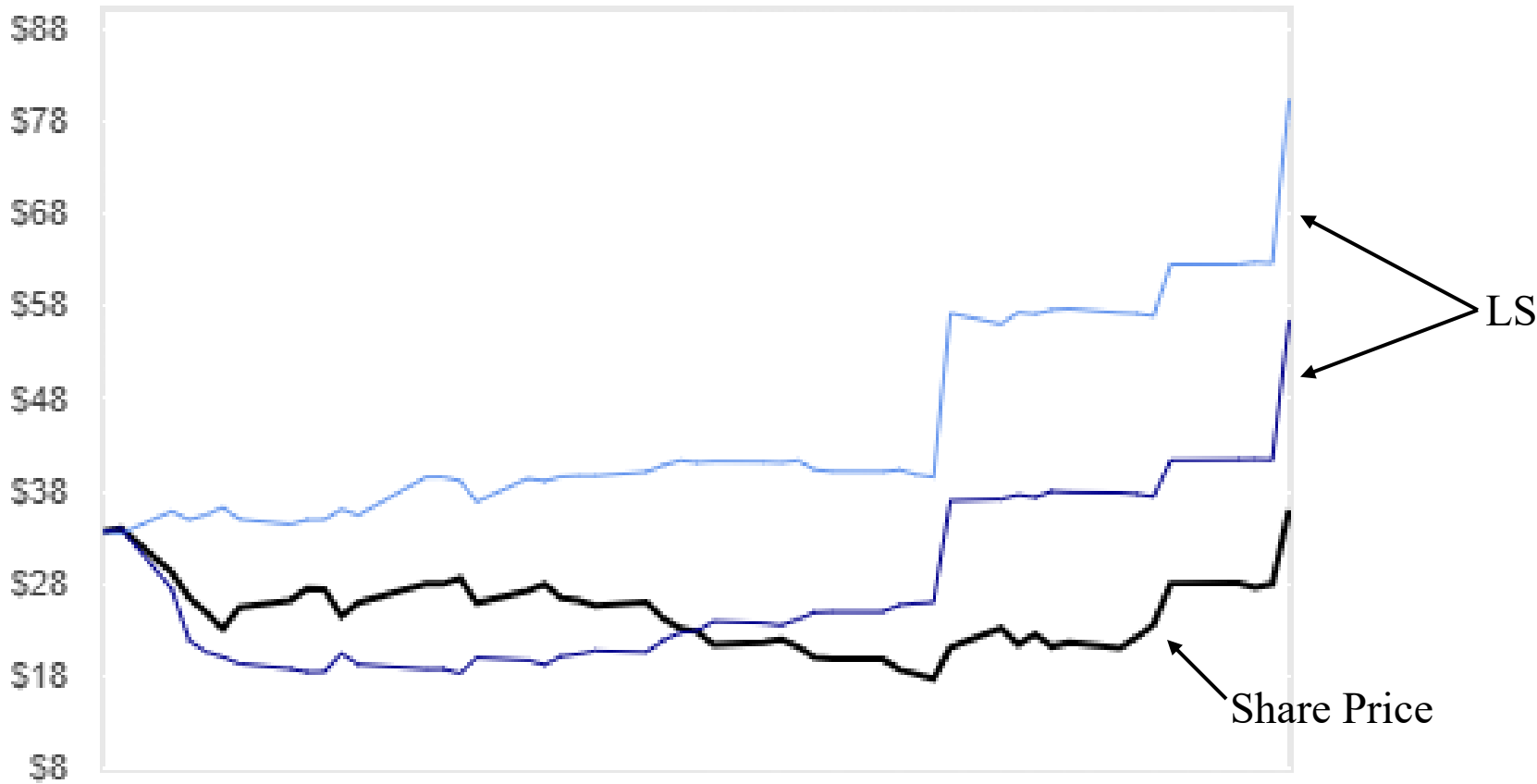
Detecting Institutional Activity

York Space Systems (YSS)



Detecting Institutional Activity

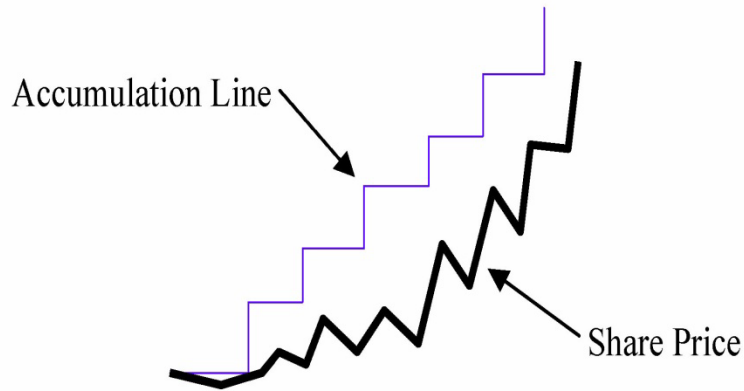
York Space... (YSS) \$36.01 H \$36.01 L \$17.68



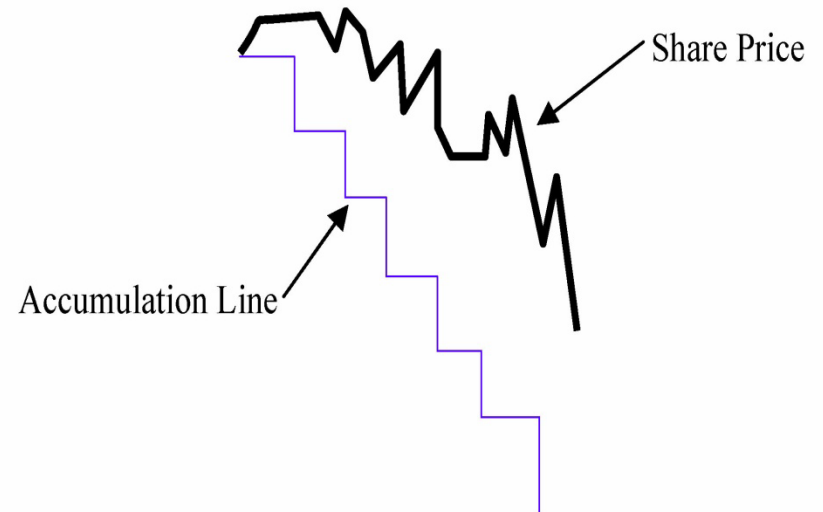
- One Year Chart -

Detecting Institutional Activity

Stock Under Institutional Accumulation



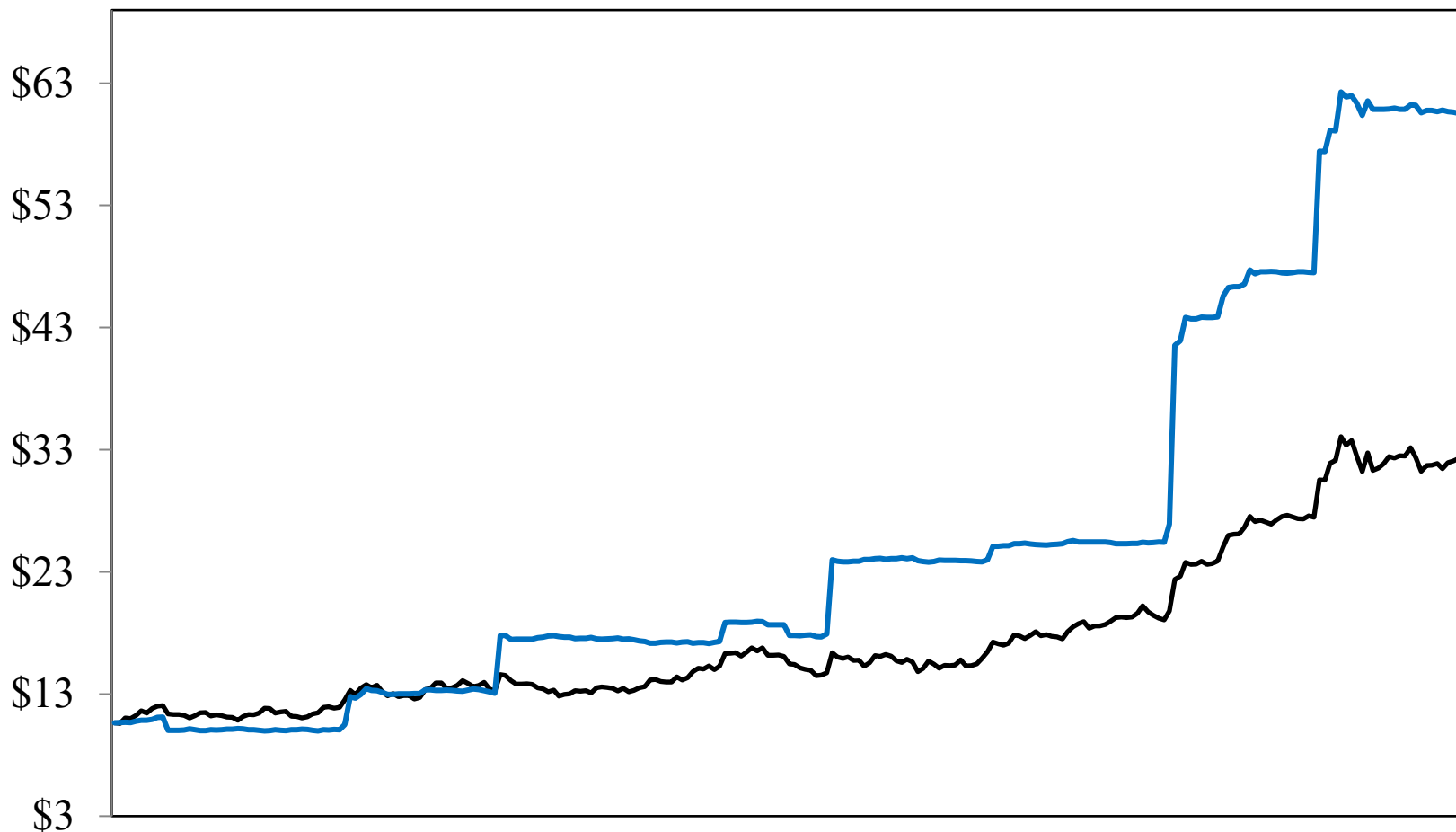
Stock Under Institutional Distribution



Institutional Buying Patterns

Detecting Institutional Activity

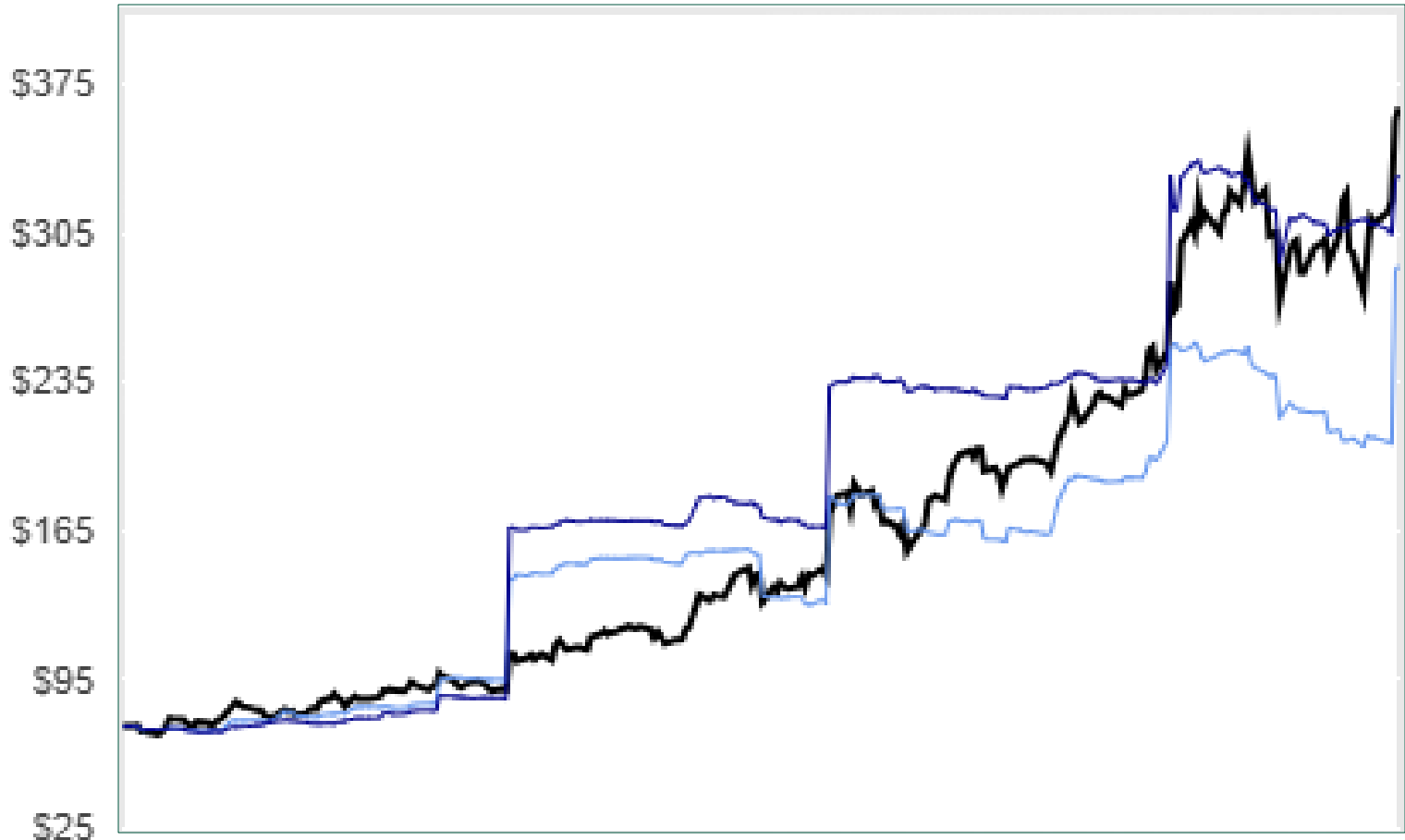
Apple (AAPL) \$32.06 H 34.07 L 10.59



- One Year Chart -

Detecting Institutional Activity

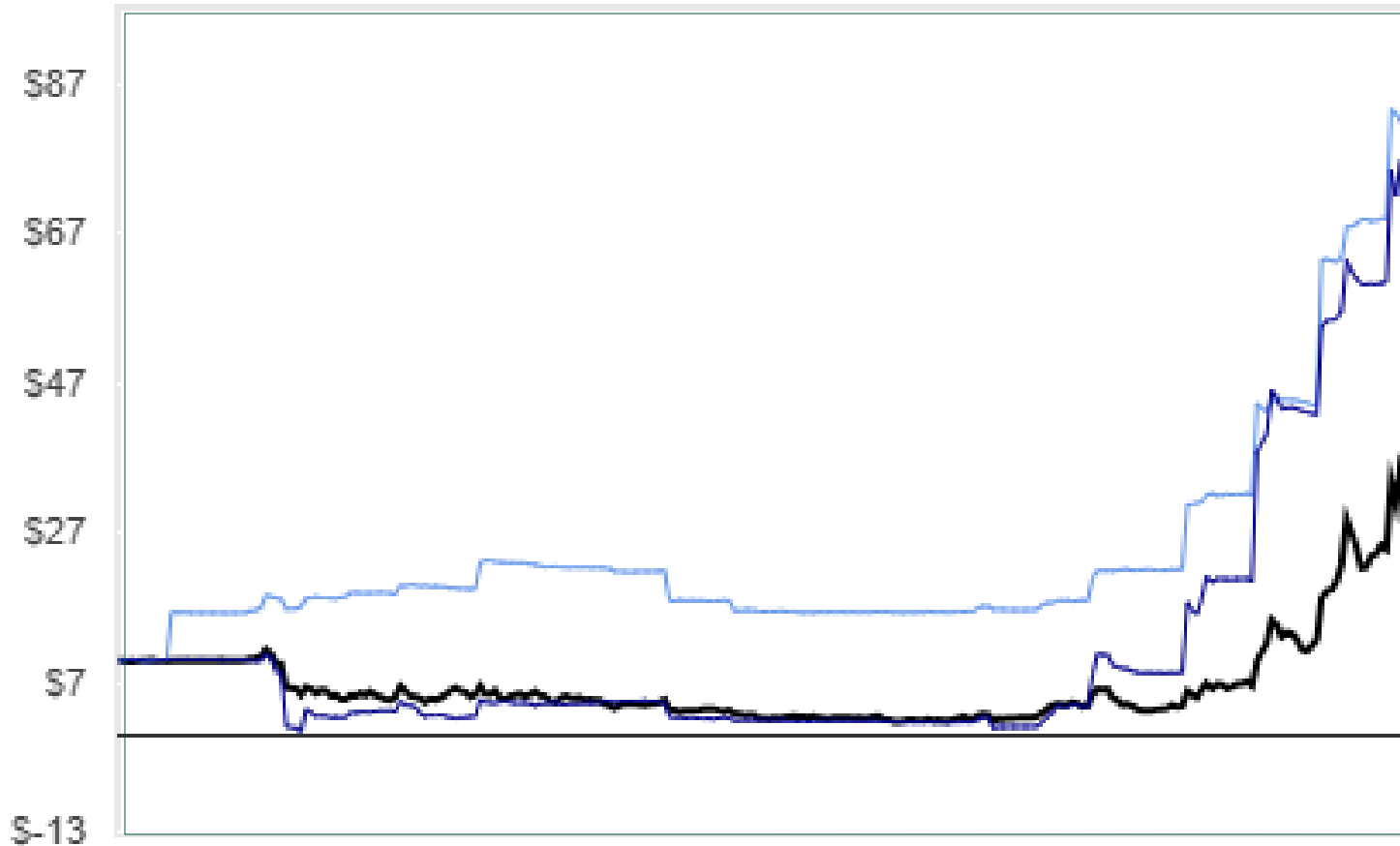
Teradyne I... (TER) \$364.21 H \$364.21 L \$69.32



- One Year Chart -

Detecting Institutional Activity

Planet Lab... (PL) \$34.23 H \$35.88 L \$1.75



- Five Year Chart -

Using Institutional Analysis to Invest

Increasing the Effectiveness of Our Investing

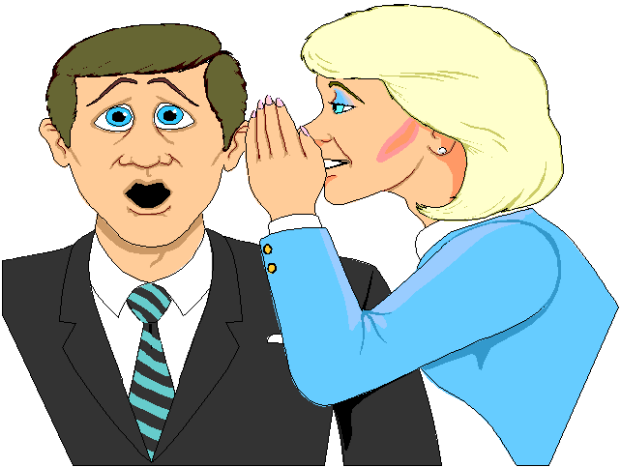
Using Institutional Analysis

Stock Selection: A Tough Task for Individual Investors!

- Job or Distractions
- Limited Access to Wall Street research
- Trading Disadvantages Due to HFT, etc..
- Biases and Predispositions
- Too Many Stocks to Analyze!!



Information Overload!!



Today's E.F. Hutton...



Using Institutional Analysis

So, Where Do You Look for Ideas?

- Growth Stocks?
- Particular Industries?
- Local Stocks?
- ChatGPT?

Creating a Universe of Stocks is Imperative!

Using Institutional Analysis

Using Imbalances To:

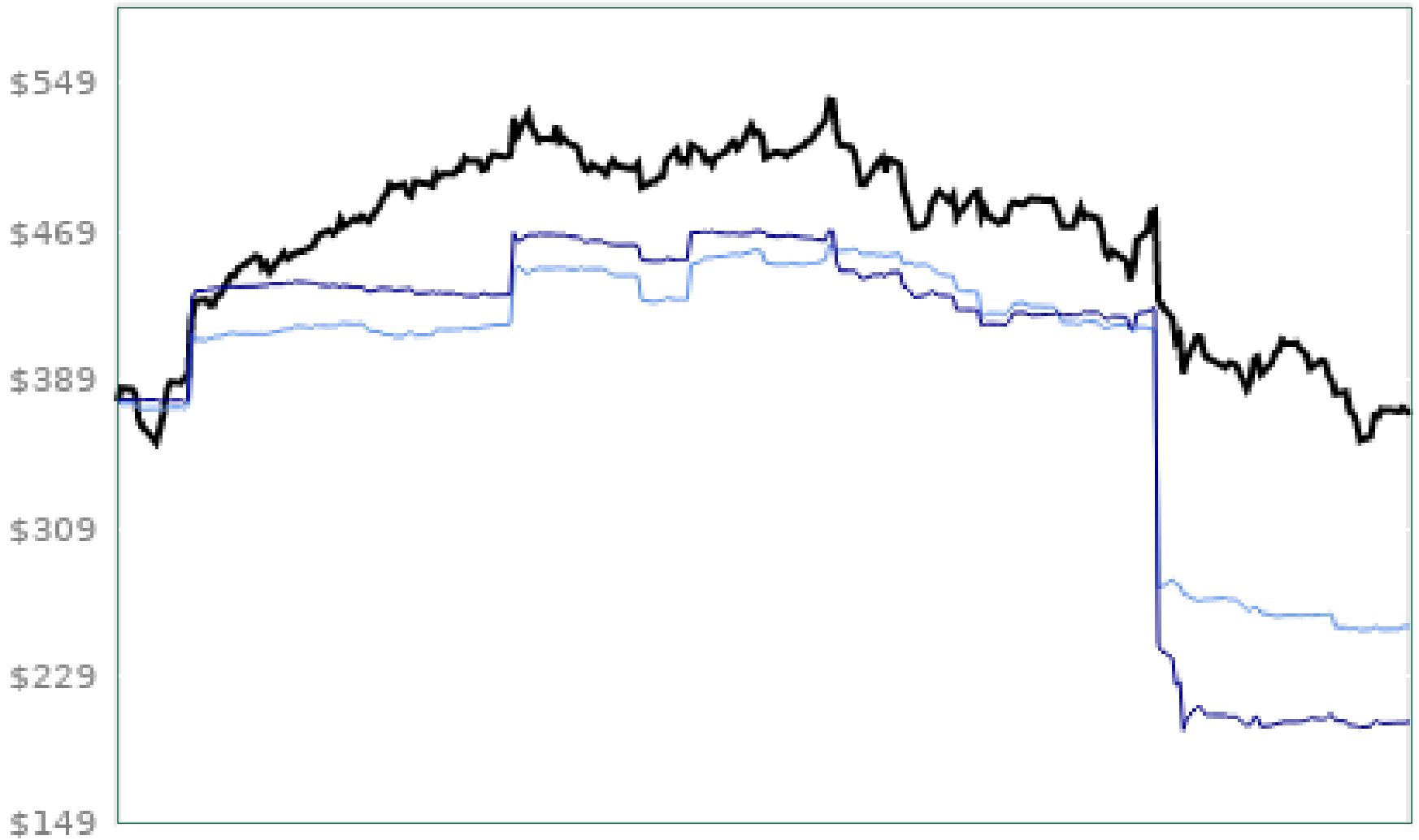
- 1) Find Stocks
- 2) Improve Timing of Trades
- 3) Increase Effectiveness of Investment Strategies

Spotting Imbalances

Selected Stock Review

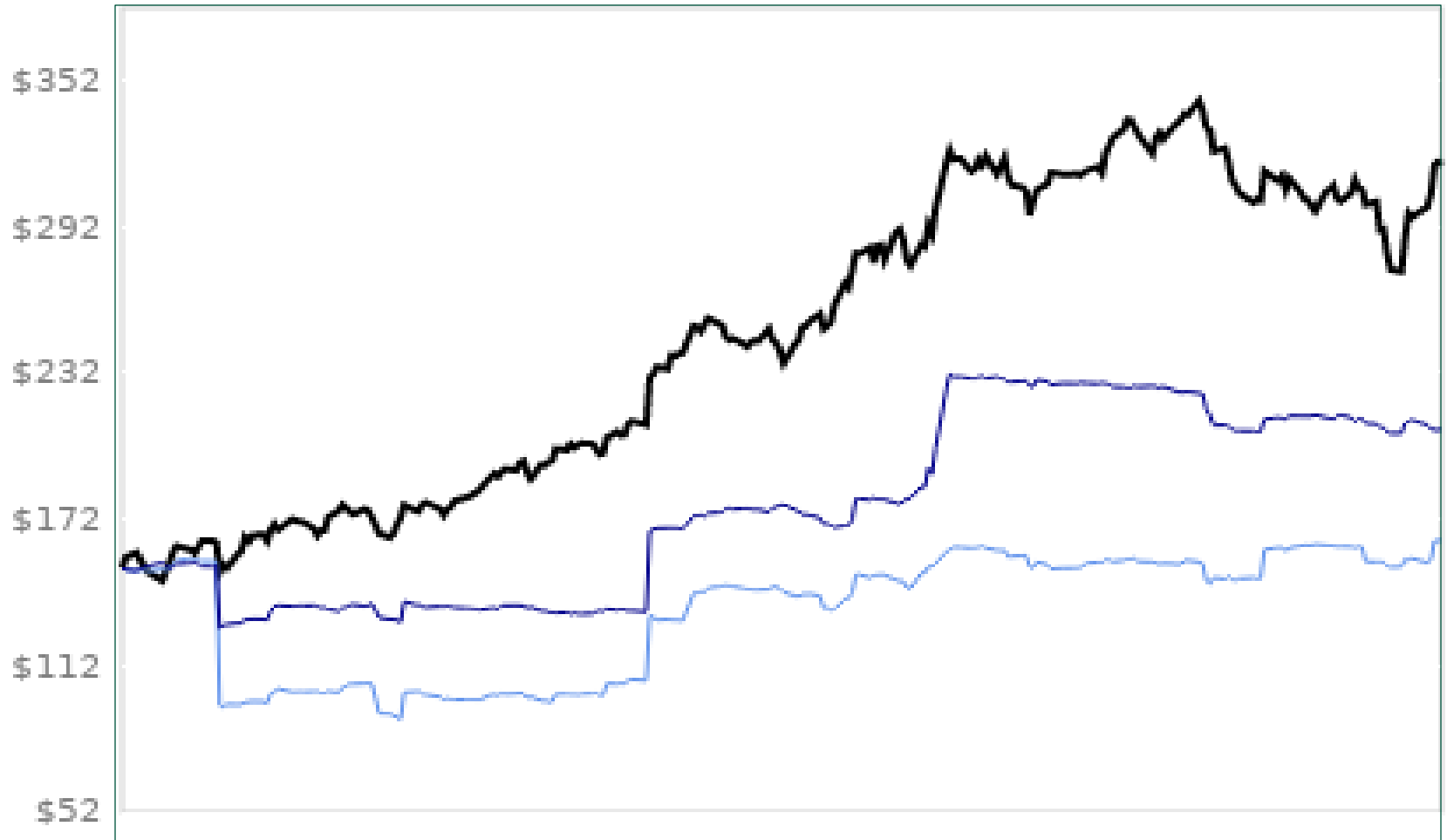
Rotation Trends

Microsoft ... (MSFT) \$370.87 H \$540.25 L \$355.64



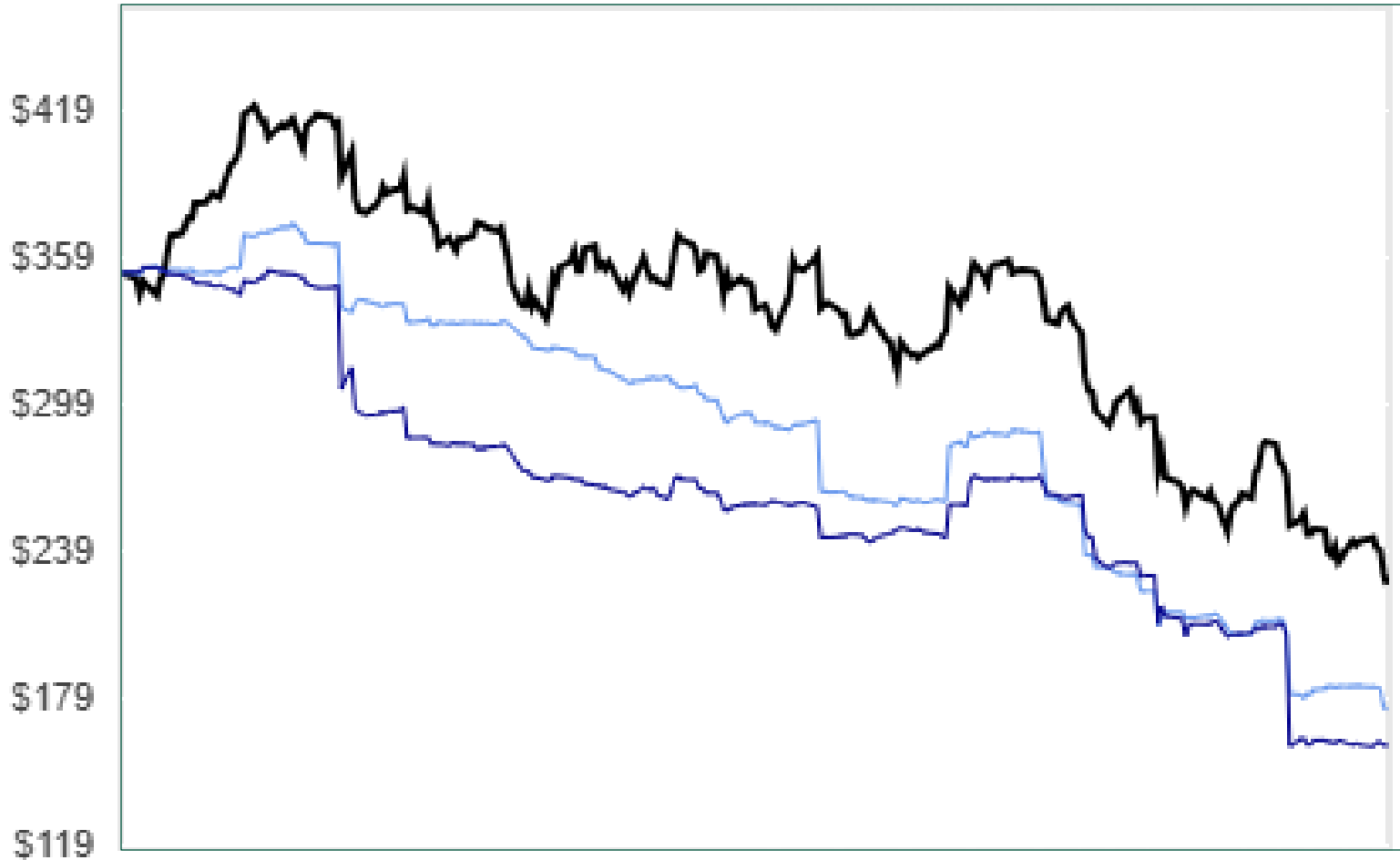
- One Year Chart -

Alphabet Inc. (GOOGL) \$317.24 H \$343.48 L \$146.83



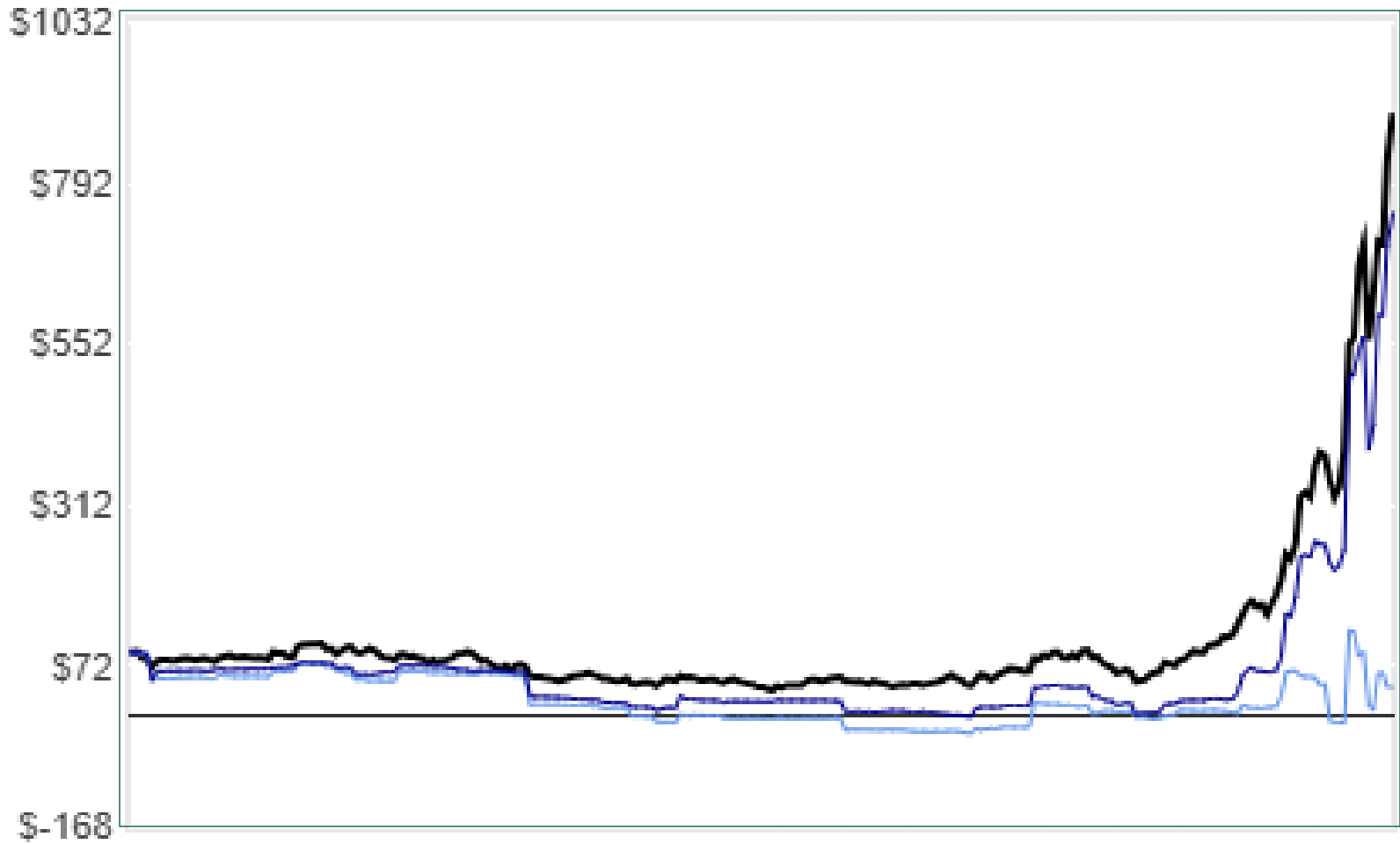
- One Year Chart -

Adobe Syst... (ADBE) \$225.35 H \$420.68 L \$225.35



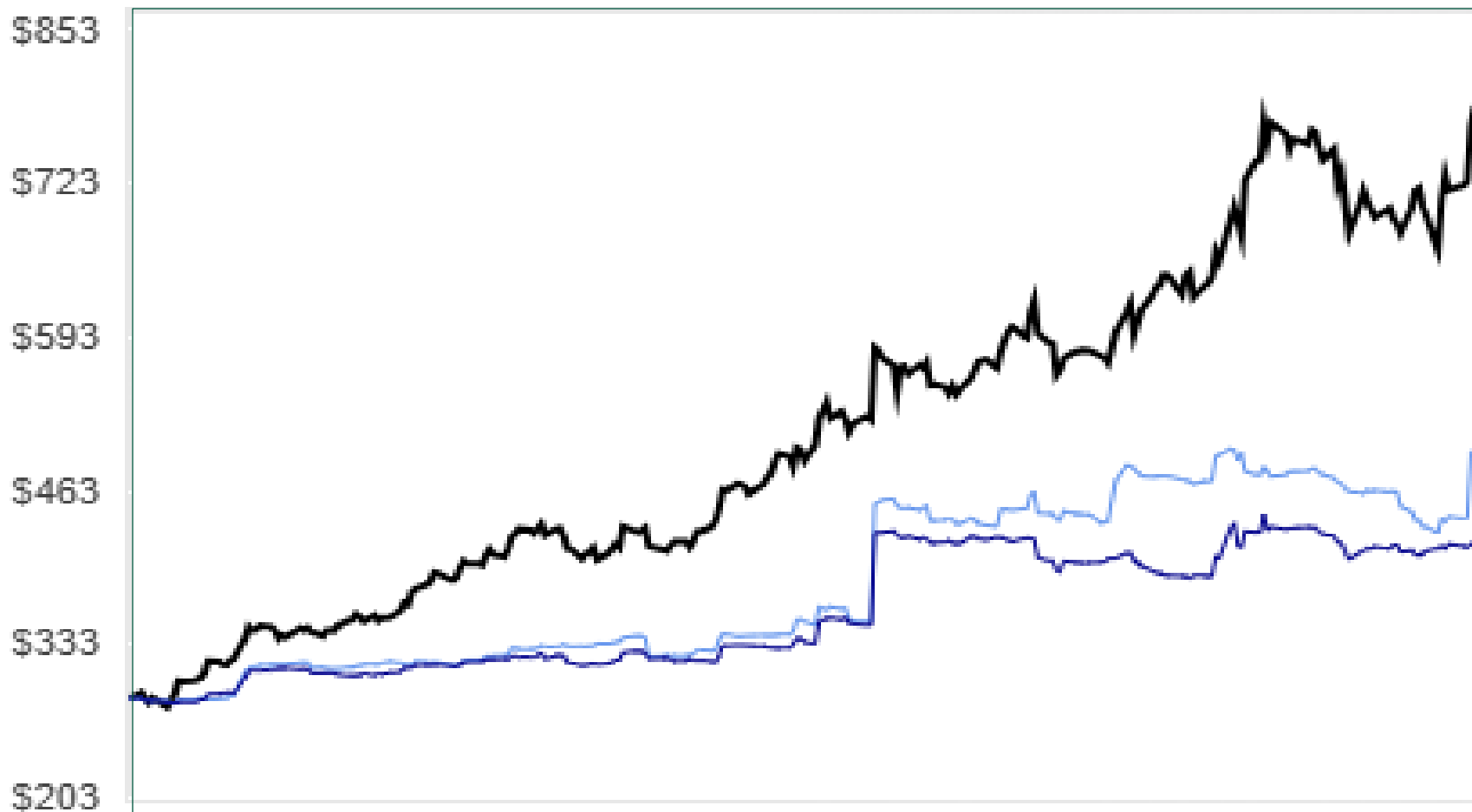
- One Year Chart -

Lumentum H... (LITE) \$897.30 H \$897.30 L \$36.07



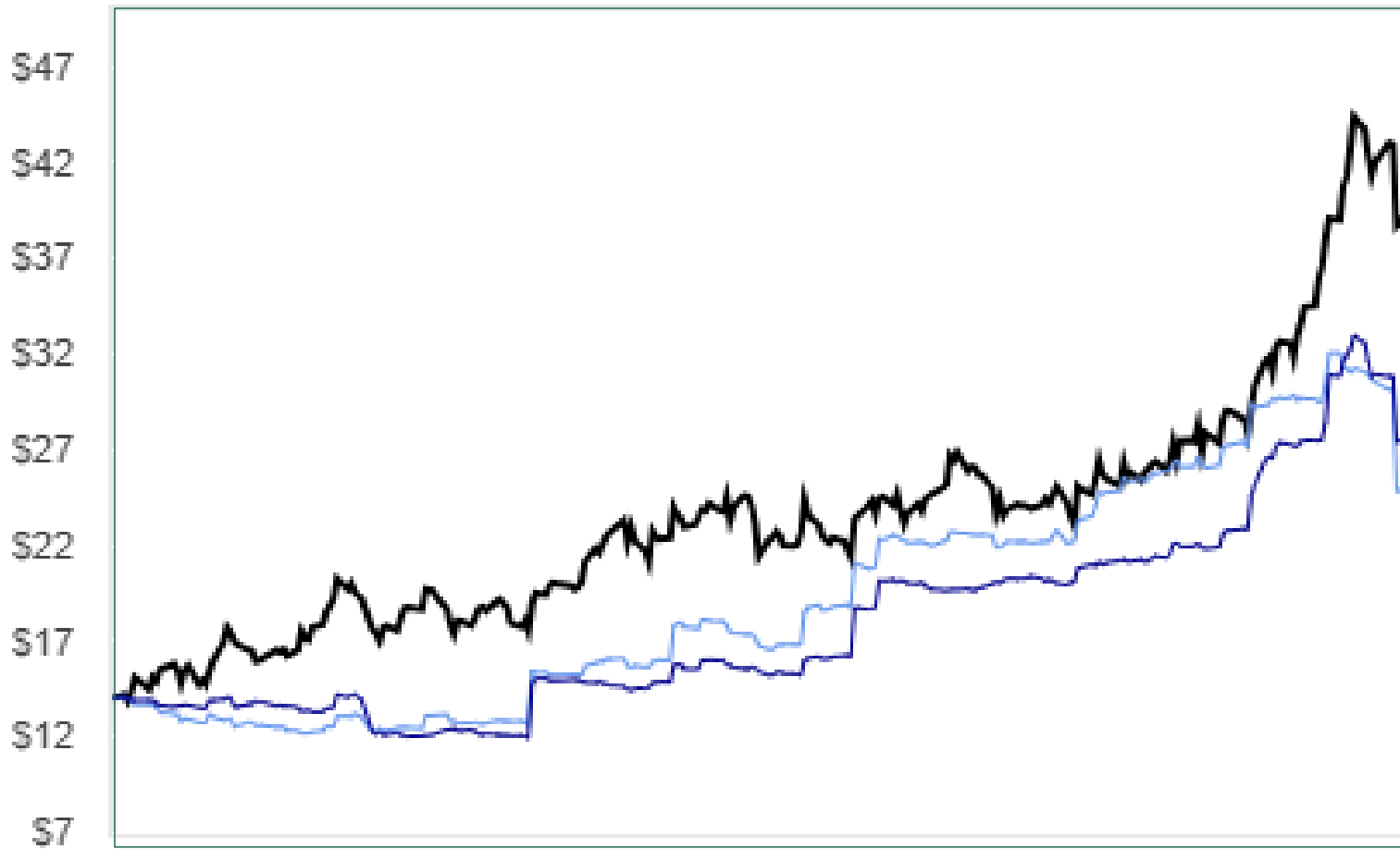
- Five Year Chart -

Caterpilla... (CAT) \$790.66 H \$790.66 L \$280.21



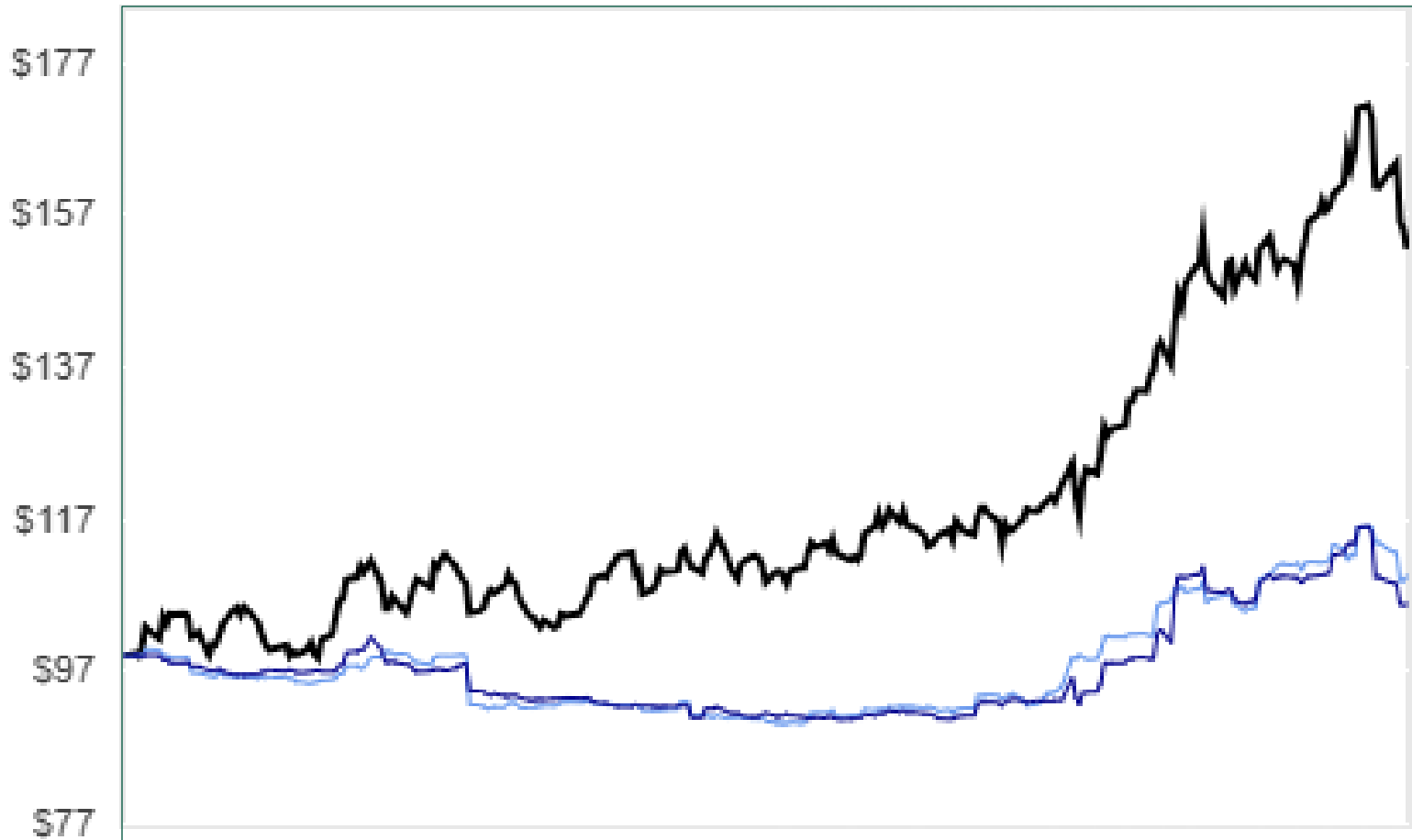
- One Year Chart -

APA Corp (APA) \$38.63 H \$44.39 L \$13.89



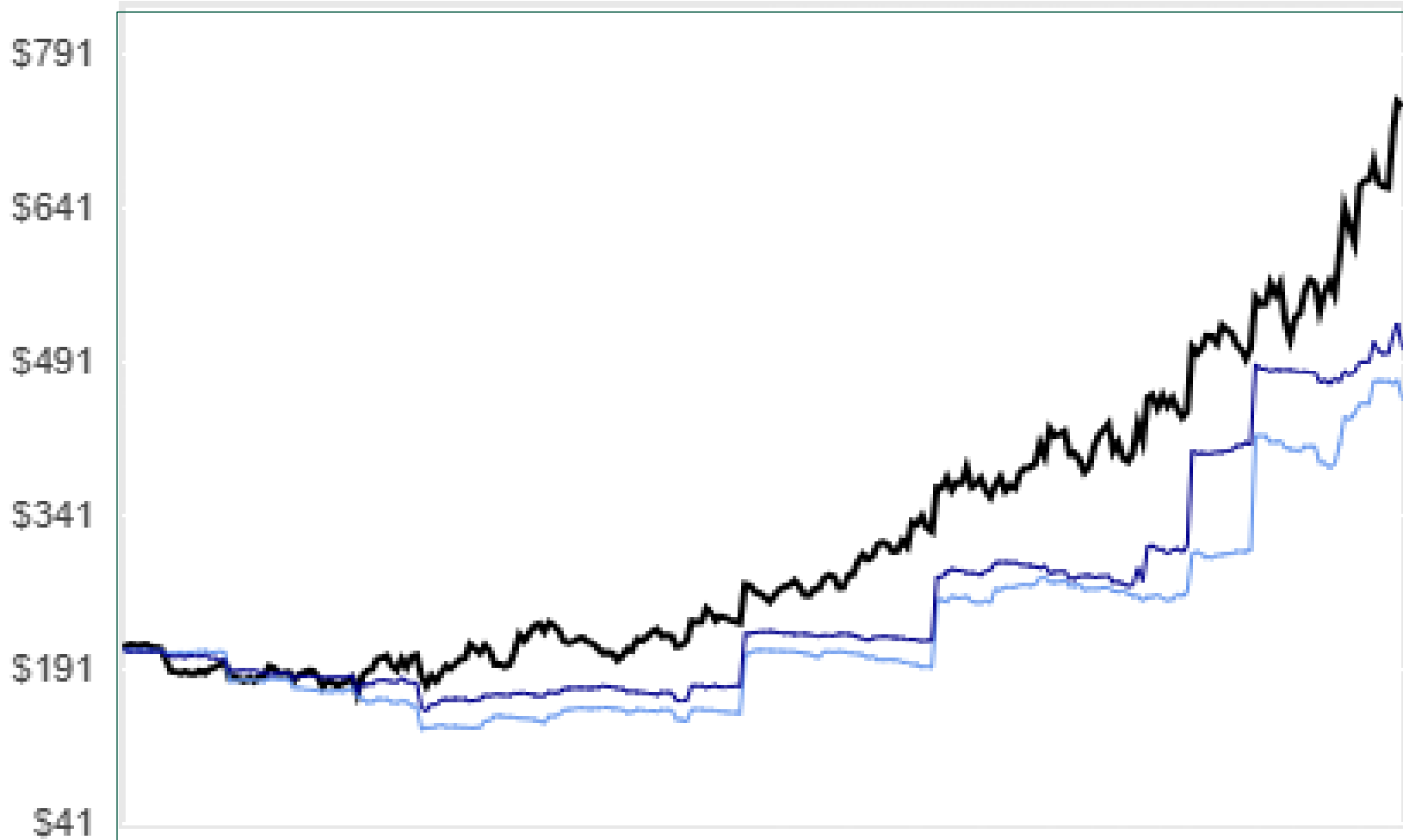
- One Year Chart -

Exxon Mobi... (XOM) \$152.51 H \$171.47 L \$98.78



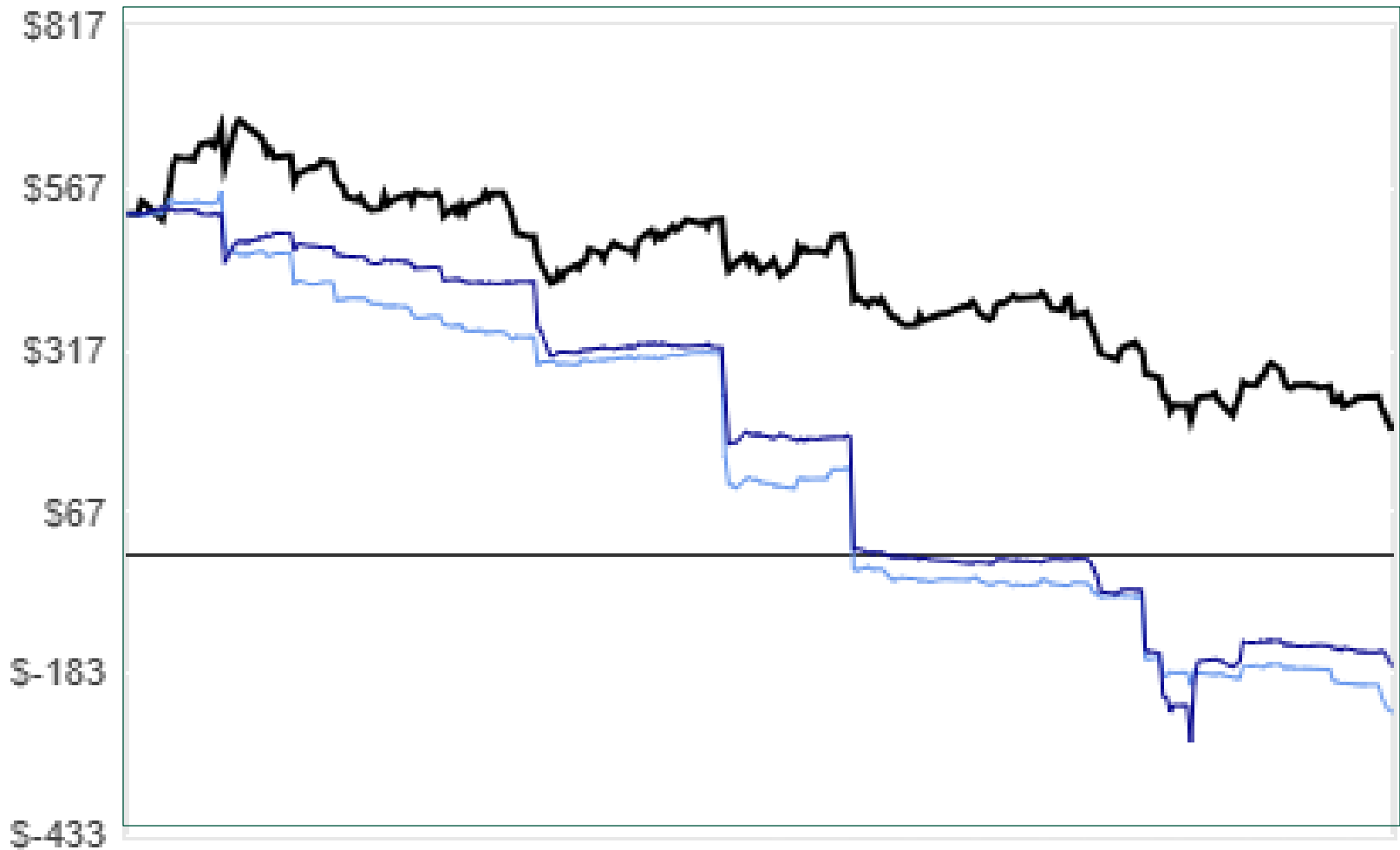
- One Year Chart -

Casey's Ge... (CASY) \$738.17 H \$743.42 L \$166.95



- One Year Chart -

HUBSPOT IN... (HUBS) \$192.26 H \$672.24 L \$192.26



- One Year Chart -

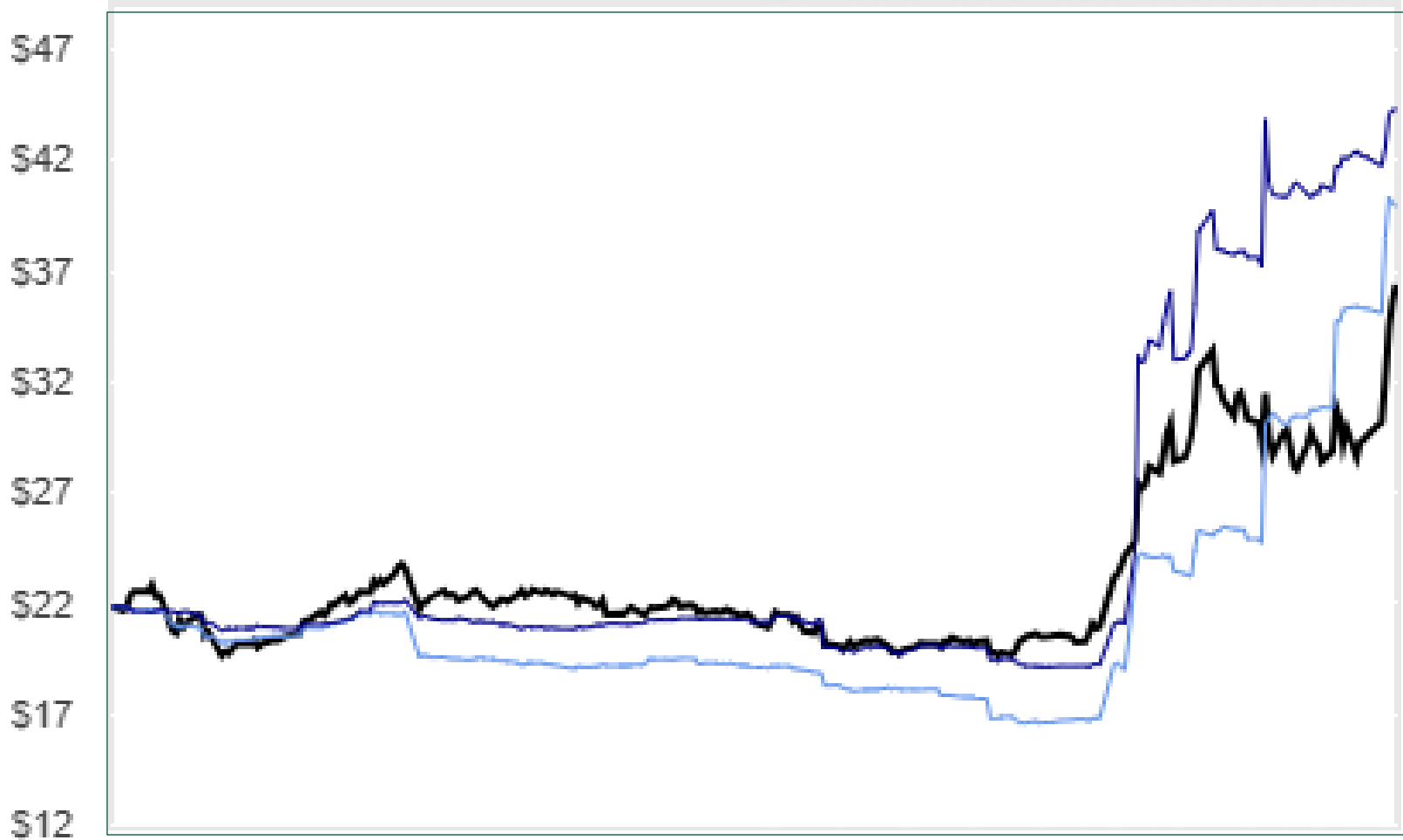


Spotting Imbalances

Timely Small Cap Stocks

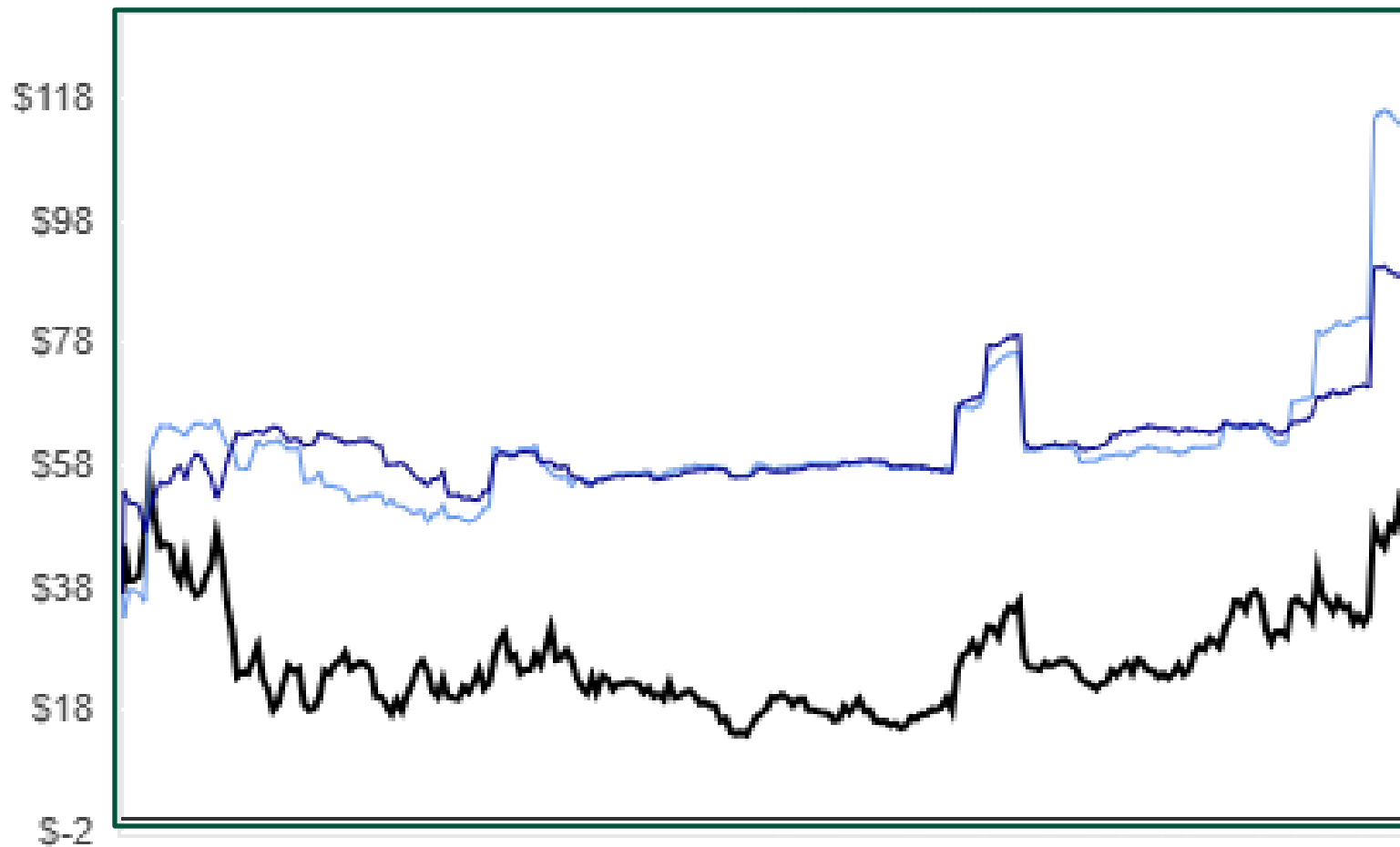
(2026)

SK Telecom... (SKM) \$36.41 H \$36.41 L \$19.67



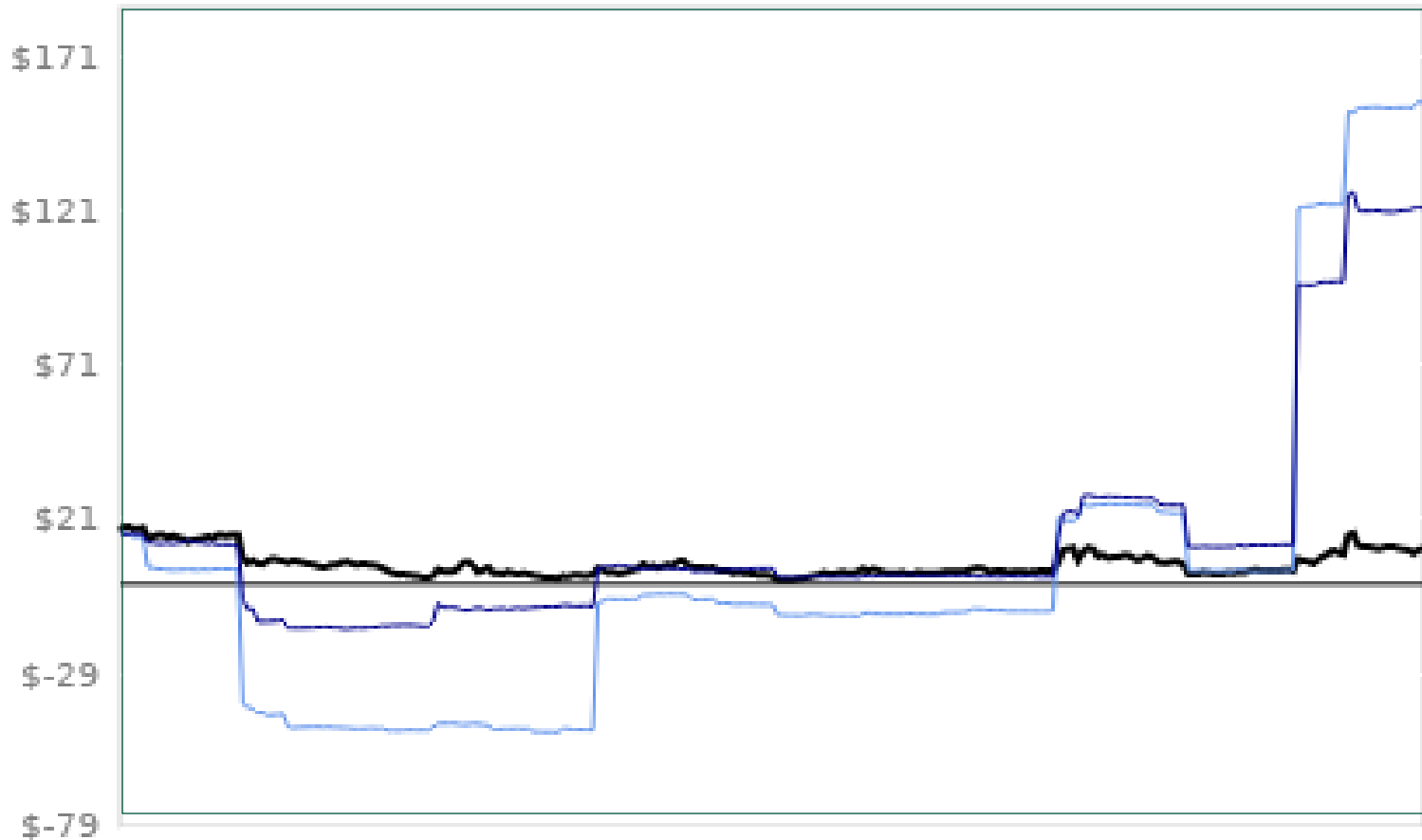
- One Year Chart -

Clear Secu... (YOU) \$46.17 H \$55.67 L \$14.03



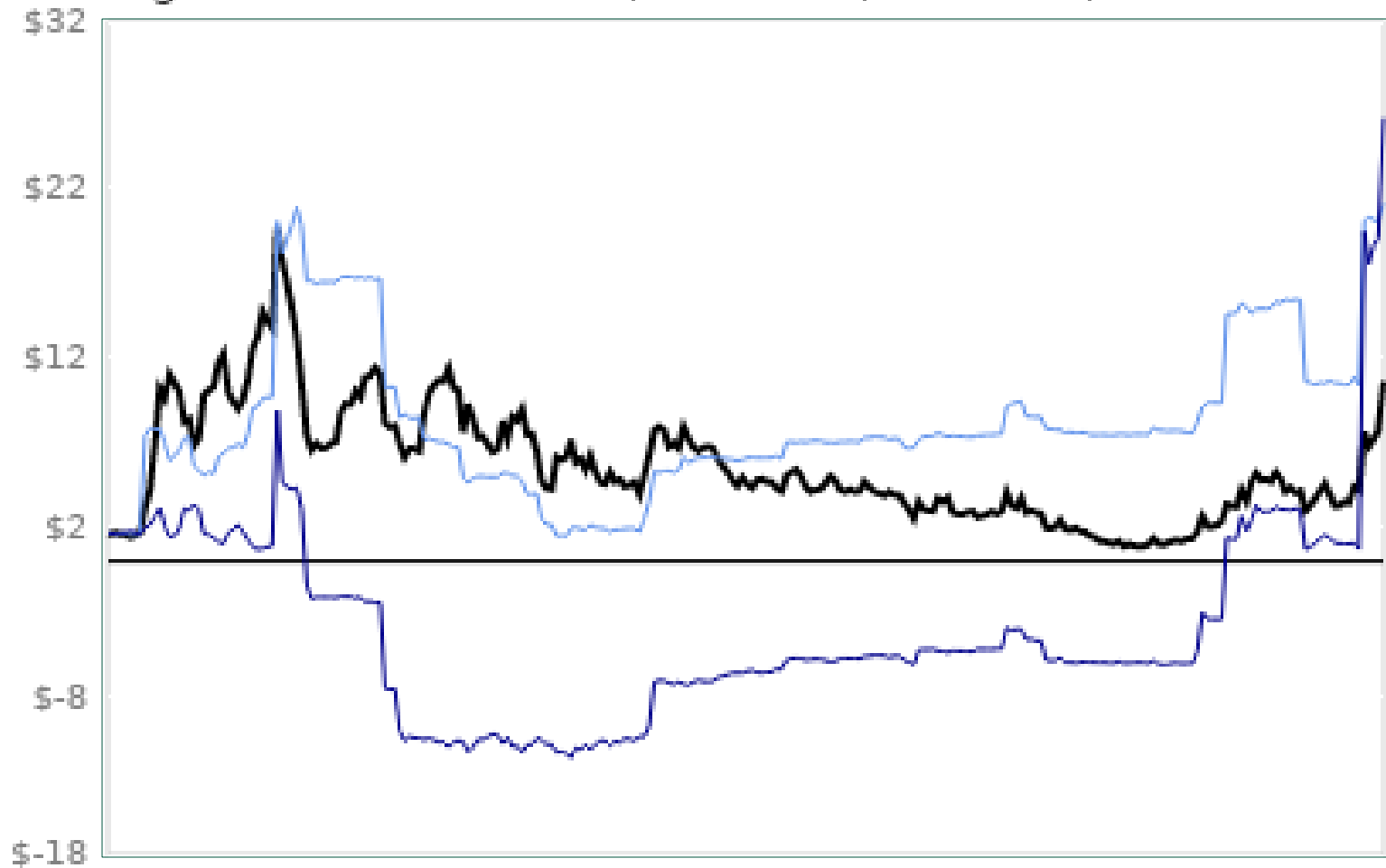
- Five Year Chart -

Omeros Cor... (OMER) \$11.49 H \$18.65 L \$1.08



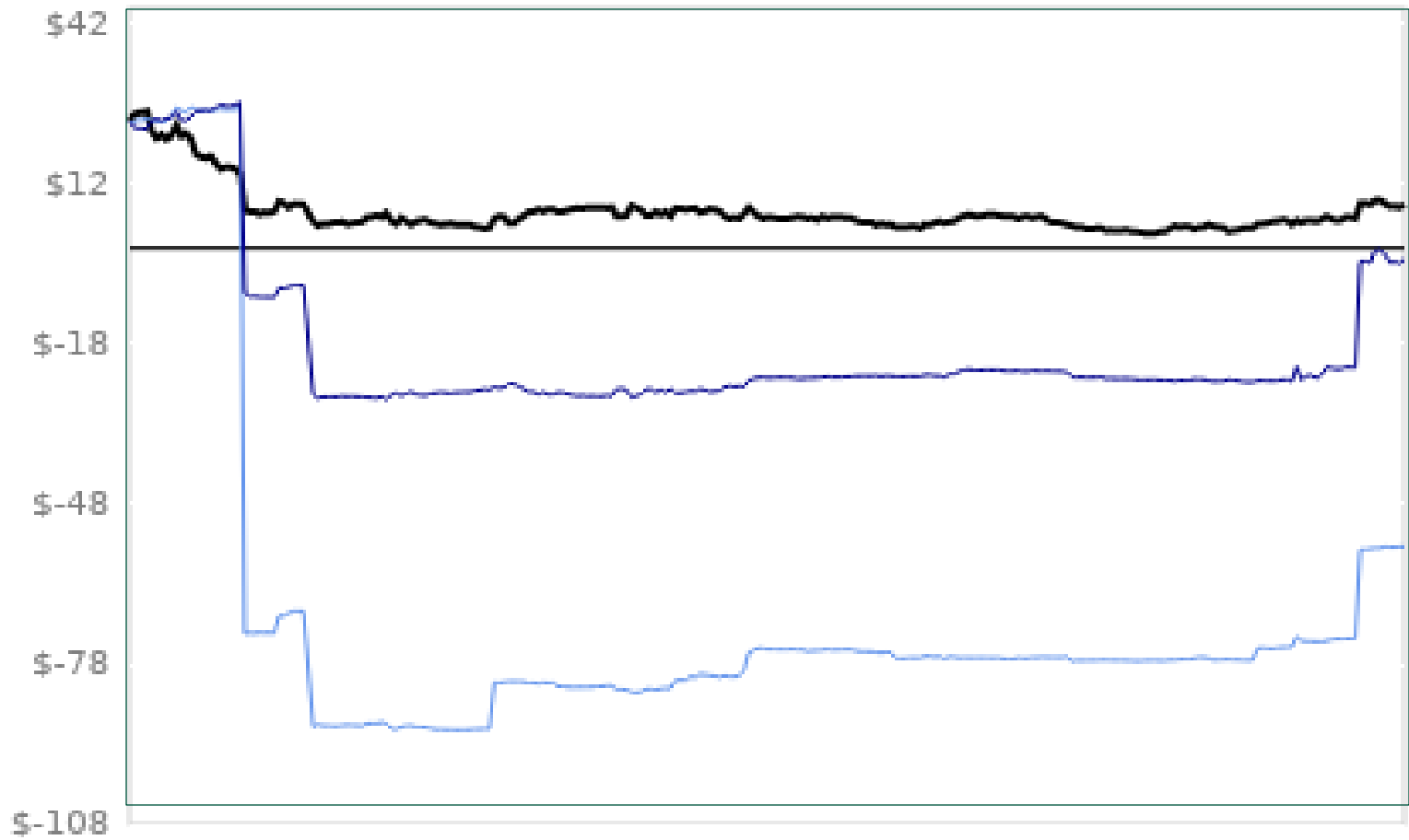
- Five Year Chart -

Lightwave ... (LWLG) \$10.60 H \$19.56 L \$0.87



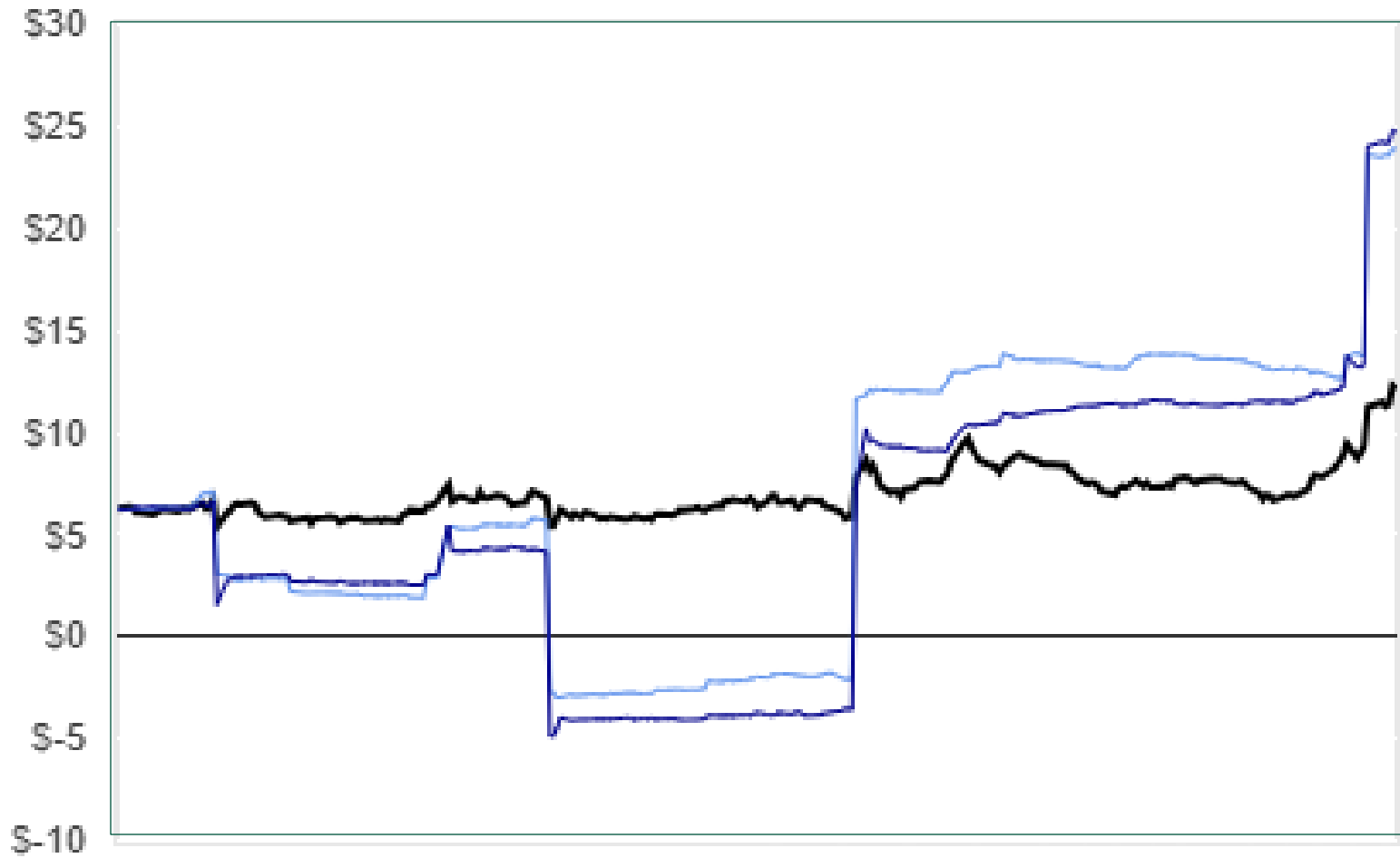
- Five Year Chart -

InnovAge H... (INNV) \$8.20 H \$25.65 L \$2.75



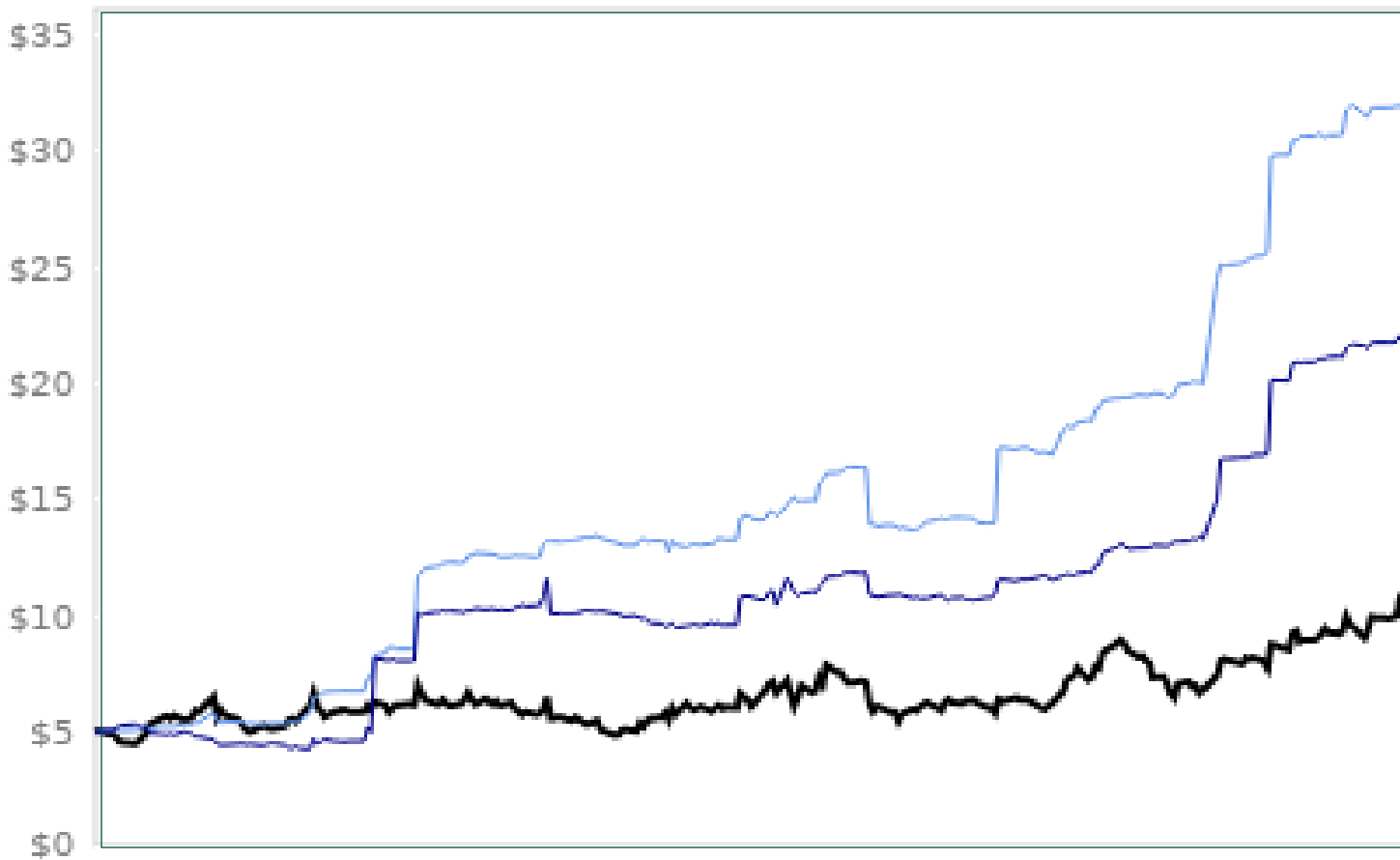
- Five Year Chart -

Eastman Ko... (KODK) \$12.09 H \$12.28 L \$5.39



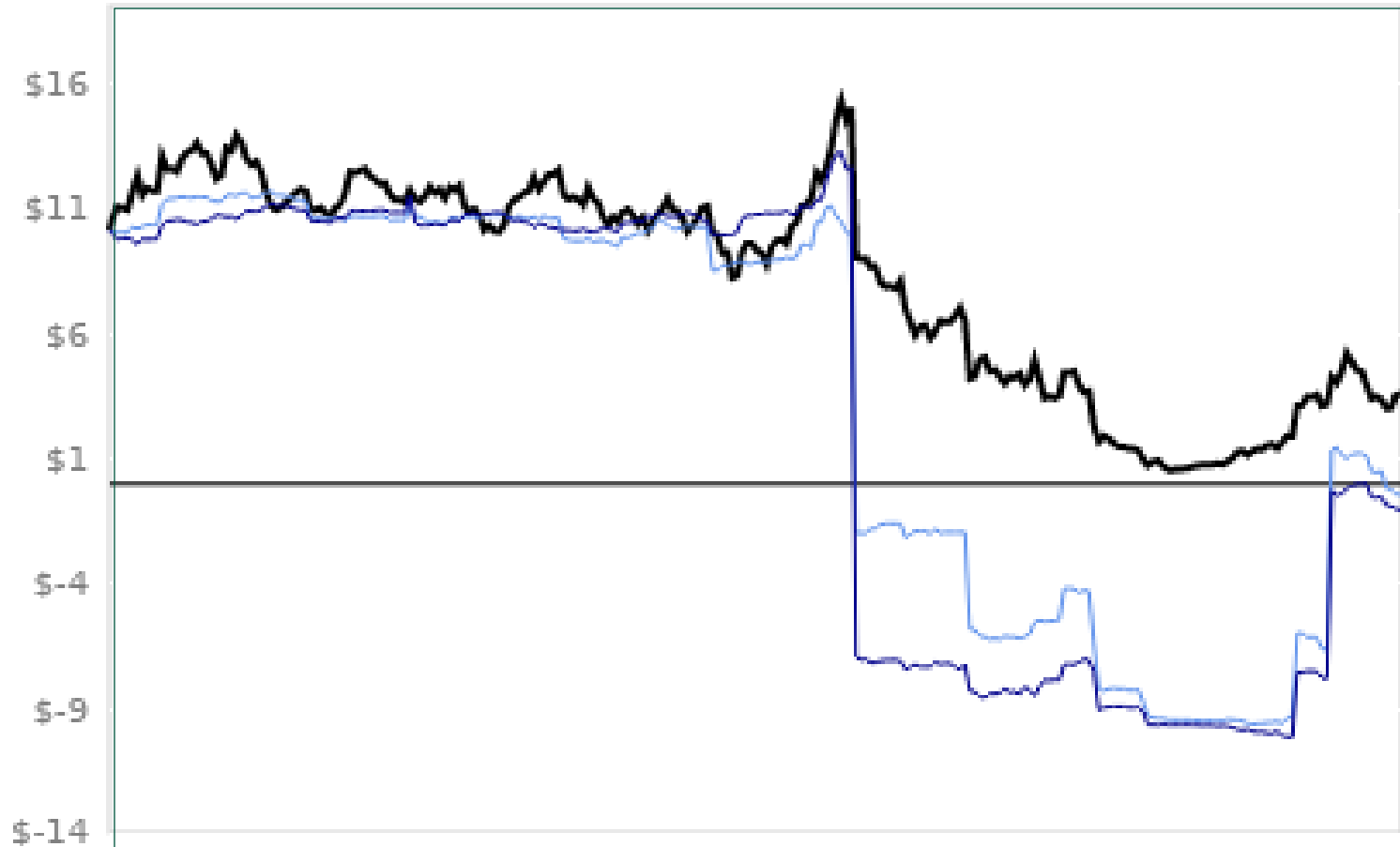
- Five Year Chart -

Quicklogic... (QUIK) \$11.11 H \$11.11 L \$4.53



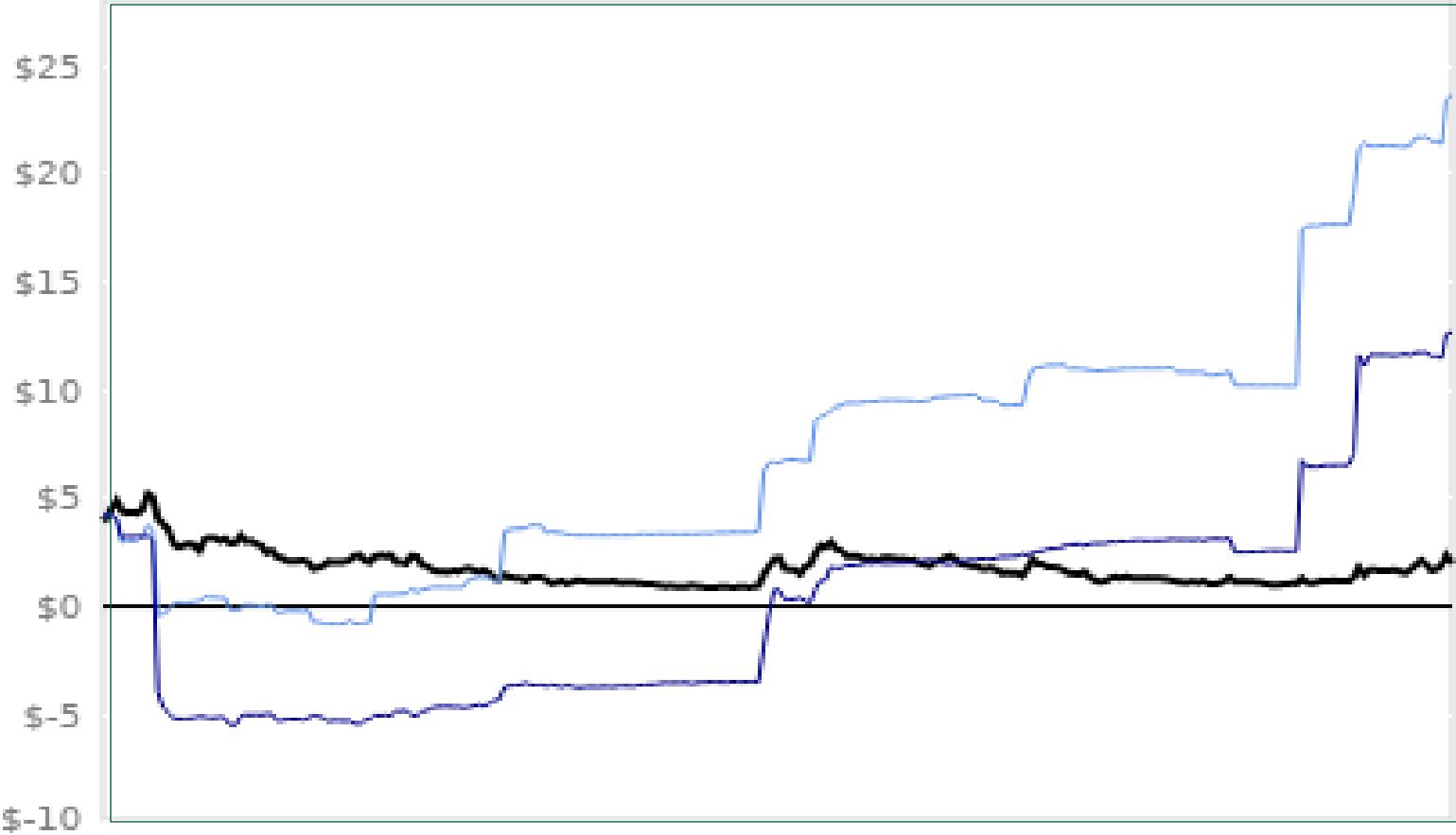
- One Year Chart -

Ironwood P... (IRWD) \$3.63 H \$15.32 L \$0.57



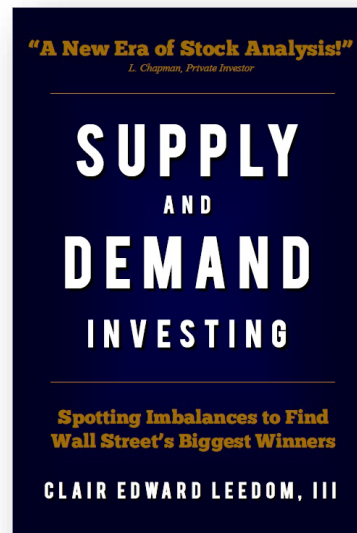
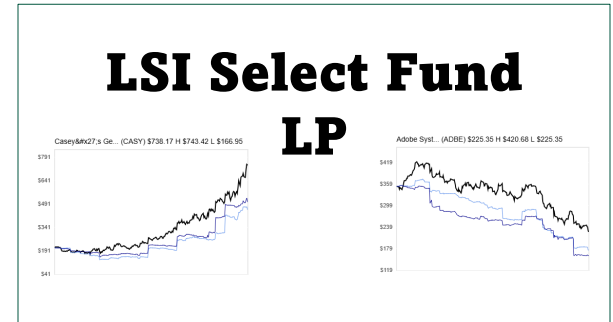
- Five Year Chart -

Globus Mar... (GLBS) \$1.99 H \$5.20 L \$0.87



- Five Year Chart -

Our Offerings



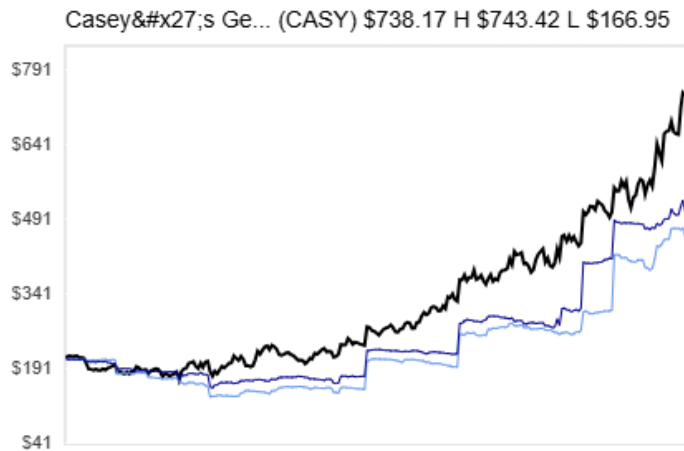


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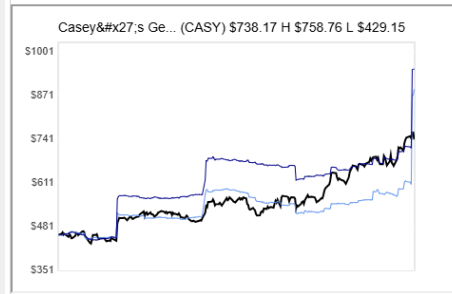
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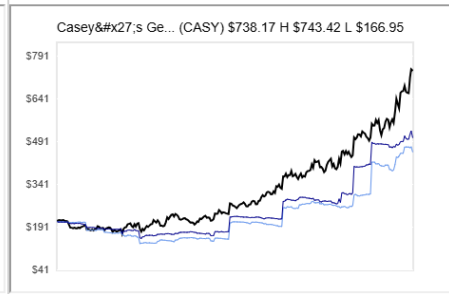
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Thank you!

