

BEST INTERNET SITES - 2014

Don Gimpel - January 2014

CLASS	ISSUE	ADDRESS	Comments
Business Outlook	How do businesses feel about the near term future	www.phil.frb.org/research-and-data/regional-economy/business-outlook-survey/2013/bos1013.pdf	This report is useful because it is the earliest report on how businesses feel about the future.
Company, fundamentals	Where can I obtain really good balance sheet information?	www.WolframAlpha.com	To get to the data, enter the CUSIP code in the Query Box to call up the data. Click on the “Fundamentals” choose box to get to the really good stuff. Pay attention to “Ratios.”
Econometric, forecasts	What is expected to happen to the US economy?	www.RBC.com/economics/ Choose “Quarterly Economic data. Choose the latest. Scroll down to find projections. www.philadelphiafed.org/research-and-data/real-time-center/survey-of-professional-forecasters/	The quarterly projections are given to the end of 2014. Look at “Productivity” for a hint as to what is likely to happen to the price of gold. This site is loaded with valuable information. What do the Pros really think about the future?
Econometrics, business activity	Where are we in the Manufacturing sequence?	www.ISM.ws//ISMReport/MfgROB.cfm?NavItemNumber=12942	This site provides information on the state of the manufacturing sequence. Anything above 50 is positive for the economy.
ETF, ideas	Where can I find really good ETF resource	www.ETFdb.com	This site provides a really useful daily download linking to their latest articles loaded with ideas.
ETF, strategies	Who supplied ETF listings organized by investment strategy?	http://ETF.stock-encyclopedia.com	This will take you to a listing of ETPs by Industry, Strategy and other factors.
Fed Funds Rate, predicting	How to predict FED actions.	http://tdc-charts.w2d.com/marketquotes/ZQ.html	Watching what the “Smart Money” does can give you a clue as to what might happen to the all important Fed Funds rate and when to invest in equities.
Forecasts, economic	An early look at the next year from the Fed.	http://www.philadelphiafed.org/research-and-data/real-time-center/survey-of-professional-forecasters/2013/survq313.cfm	The FED queries 41 professional forecasts and provides an early view of the future.
Forecasts, Fed Funds Rate	Forecasts the all important Fed Funds Rate	http://www.tfc-charts.w2d.com/marketquotes/ZQ.html	Use the data to compute the expected Fed Funds Rate. Look for column headed Set (settlement). The Fed Funds Rate is 100 – Set. Look for sudden drops in Set as indicating a rise in rates. The time to get out of the market is at the second increase.
Gummy-stuff	Educational and useful investment spreadsheets.	http://www.oss.cc/free/gummystuff/default.asp	This site provides downloadable Gummy-stuff spreadsheets that are very useful. Try Sam-retires.xls as an example.
Guru, Professor Siegel	The “King of the Gurus” enlightens us.	http://www.wisdomtree.com	The University of Pennsylvania Wharton School is Professor Siegel’s home base but his opinions can be read at WisdomTree.com . He is well worth listening to.
Macroeconomics, charts	Who supplies current insightful economic charts?	http://e.businessinsider.com/public/1824244	This address will take you to where you want to go. They manage to provide timely and insightful business and economic charts.
Macroeconomics, indicators	Is the Us economy advancing or contracting?	www.BullAndBearWise.com NOTE: This site is not up-to-date but its	This site lists and interprets Market and Econometric indicators and provides a single value for current market status. Invaluable.

		indicator comments are very useful.	
Market, access to opinion	How can I have access to good market opinion gurus?	www.InvestorHome.com	Investor Home provides access to noted commentators that would be otherwise difficult or expensive. These are the best “Gurus.”
Market, current index price	Where can real-time market index data be found?	www.Adrich.com	Adrich provides 15-minute delayed market index charts. Richards opinions are a business.
Market, forecasts	Who provides good market performance projections?	www.NowandFutures.com	This site is loaded with valuable information. Look for their projections.
Market, indicator, how to use	How are market indicators used?	www.investopedia.com/university/releases/	They list 25 significant market indicators and provide the background information needed.
Market, research	Which are the important technical factors?	www.CXOAdvisory.com	CXOAdvisory is loaded with good information like “Guru Grades.” You can easily spend a day exploring its useful educational features.
Market, valuation	Is a market sector over or under valued and what is it’s trend?	www.Morningstar.com Under “Stock Research” at right, click on “Market Fair Value.”	The current Over/Under valuations organized by market sector provides a valuable investing tool. Look for valuation trends.
Momentum, strategies	How can market momentum be identified and strategies implemented?	www.SumGrowth.com	Here’s one way of making money the easy way. Look for their public strategies. They are spectacular.
Mutual funds, data	Who lists current fund and ETF data	www.Finance.Yahoo.com	Provides the who, what and when for stocks, Funds and ETFs.
Research	Where can I find cutting edge market and economic research	www.ny.frb.org/research/staff_reports/index.html	This site offers sophisticated market and economic research papers.
Screens	Who provides a good assortment of stock screens?	www.AAII.org	Over 80 stock screens are available to members with some providing returns of 20% or more per year for the past 10-years. Does require some work.
Technical analysis, methods	Who provides a good discussion of technical analysis methods?	http://knowledgebase.MTA.org	This is a free repository of Technical Analysis information.
Trends, long-term	Where can I find a really good discussion of long-term scenarios?	www.ACUS.org/publication/global-trends-2025-transformed-world	Where is the world going? This site describes 6 world scenarios including possible game-changers. Very well worth reading.